# Godrej Agrovet Limited – At a Glance





# A DIVERSIFIED R&D FOCUSED FEED-TO-FOOD **AGRI BUSINESS**



# **ANIMAL FEED**

- O #1 compound feed player in India
- O Present across Cattle, Poultry and Aqua Feed
- O 50:50 JV with ACI Godrej for Animal Feed in Bangladesh





# **OIL PALM**

O Largest producer of Crude Palm Oil in India with ~30% market share O Potential area for plantation of

2,00,000 Hectares



## CROP PROTECTION

- O Agrochemical products catering to entire crop lifecycle
- O Acquired majority equity stake in Astec LifeSciences in 2015





# DAIRY

O Acquired majority equity stake in Creamline Dairy in 2015 O Products sold under the 'Godrej Jersey' brand





# POULTRY AND PROCESSED FOOD

- Acquired balance 49% equity stake in Godrej
  Foods from Tyson India Holdings Limited in 2024
- Products sold under the 'Real Good Chicken' and 'Yummiez' brands





# **Our R&D Capabilities**



### Nadir Godrej Centre for Animal Research & Development (NGCARD)

- Explore full genetic potential of the animals through nutrition
- Improving productivity of livestock
- Optimize cost of poultry meat, eggs and milk
- Value addition in agricultural by-products
- Explore newer protein rich ingredients
- Team of Veterinary scientists leads activities with State of art farms and laboratories

R&D Centre at Nashik supporting Cattle, Broiler and Layer Feed Research



### Aqua Feed R&D centre

- Develop high quality, scientifically supported products for Aqua farmers
- New Product Development for region specific and varieties of Shrimp and Fish Feed and AHC
- Dissemination of Best Aquaculture practices to farmers

### R&D Centre at Hanuman Junction for Aquaculture Research



### Adi Godrej Centre for Chemical Research & Development

- Equipped for New Product Generation, Process Optimization and Scale-up, and Product Lifecycle Management
- Supported with advanced analytical instruments and sophisticated process safety infrastructure
- It will further augment our chemistries and capabilities making us an attractive partner for the Contract Development and Manufacturing Operations (CDMO)

### R&D Centre at Rabale, Maharashtra for Chemical Research



### R&D Initiatives in Oil Palm business

- Nurseries for seedlings
- R&D Farm (40 acres)
- Plantation experiments such as Precision agriculture and plant Nutrition Diagnostics Lab
- Soil & Leaf analysis
- Microbiology Lab
- Oil Mill Pilot plant
- Biomass Valorization

# Sustainability and Us

At Godrej Agrovet, our sustainability strategy – "Good & Green" – is driven by the vision to help create a greener and more inclusive planet. Good & Green is based on the principle of shared value that aligns business competitiveness and growth with creating positive social and environmental impact. Our approach to sustainability is based on "3P" framework coupled with robust Governance mechanism

### Planet

- Achieve and Maintain water positivity
- Commit and Achieve SBTi aligned GHG emission reduction target
- Achieve zero waste to landfill

### People

- Advance Human Rights
- 1,00,000 women in Agriculture
- Score "Zero" Approach to Health & Safety

### Product

- Innovation focused on Productivity & Genetic capability improvement
- Demonstrate Circularity
- Empowering farmers with sustainable farming practices

### Governance

- Governance through Board & Internal committee
- Compliance of statutory laws & regulations
- Transparent disclosures to our stakeholders
- Drive ethics & culture through Code of Conducts & Company Policies

# Planet

- 80% renewable energy
- 16x water positive
- 90% of waste diversion from landfill



## Product

- 98% oil palm field geo-tagged
- 100% oil palm plantation deforestation free
- 100% circular operation at Oil Palm Business

## Governance

- Board level committee
- People & Planet goals integration into leadership team
- SBTi committed climate science target

## People

- 12% women representation in workforce
- 100% owned plant assessed for human right impacts
- 10 Lakhs+ farmer engagement

### Sustainability Initiatives -1

#### Women in Agriculture Summit 2025 - Bridging the Gap for brighter future .

At Godrej Agrovet, we believe that when women thrive, agriculture flourishes.

Through our pioneering Women in Agriculture initiative, we are shaping a future where women are not just participants — but leaders, innovators, and changemakers in India's agri-sector.

#### **Driving Real Impact:**

- 20,000+ women farmers, students, and professionals empowered through training programs, veterinary camps, kitchen garden projects, and agri-leadership sessions.
- Supported 2,028 female students pursuing higher studies in agriculture and allied courses .
- 57 scholarships awarded to promising women STEM students, covering 60% of tuition fees.
- Career orientation programs conducted across 100+ schools and colleges, impacting 2,000+ girl students in Telangana and Andhra Pradesh.
- WINGS Program: A dedicated initiative to build a future-ready women sales force onboarding 113 women trainees across 20 locations.
- Research Collaboration with IIM Ahmedabad: Unveiled India's first deep-dive report on Women in Agribusiness: Challenges and Opportunities — charting actionable pathways to advance women's careers in the sector.



### Sustainability Initiatives -2

#### Bottom-up impact through operational excellence project

At Godrej Agrovet, we have taken up several operational excellence projects aiming at increased efficiency & productivity, cost optimization, enhanced quality, reduced operational risk, employee empowerment, improved decision making and sustainable growth.

#### **Projects undertaken:**

- ESG integration into green field & brown field projects
- ETP optimization by converting UASBR to efficient CSTR technology and construction of rainwater harvesting structures for reducing our dependency on freshwater withdrawal
- Real time monitoring for critical process equipment through Machine Health Monitoring system and Overall Equipment Effectiveness monitoring through digital twins
- Automatic fuel feeding system for small capacity boiler
- Inventory optimization & product freshness improvement
- Root optimization & tanker load capacity improvement
- Transitioning to cleaner & greener fuel for boiler in place of conventional fossil fuel use



AKRIVIA FACTTWIN - GODREJ AGROVET, HJ IMPLEMENTATION ARCHITECTURE

### Sustainability Initiatives -3

#### Sustainable Palm Oil Plantation – Drone Based Health Monitoring

Godrej Agrovet – Oil Palm Business, has successfully conducted a drone trials of palm plantations across Andhra Pradesh, marking a major step toward modernizing oil palm development in India.

The survey focused on plantation health monitoring, and accurate tree count for enabling early detection of pest and nutrient deficiencies, and FFB (fresh fruit bunches) estimation. By utilizing cutting-edge drone technology, farmers empowered with real-time, data-driven insights to optimize yields and improve plantation health.

This initiative demonstrates our commitment to leveraging technology for smarter and more efficient farming. As part of our long-term vision, to scale this initiative, ensuring that more farmers benefit from precision farming techniques. By integrating technology-driven insights into traditional farming practices, our Oil Palm business is set to revolutionize the palm oil sector and contribute to India's agricultural growth.



# CSR at a glance

At Godrej Agrovet, we are committed towards inclusive and equitable development of our communities and the societies which are at the base of the social pyramid. In FY 2024-25, we made significant efforts towards sustainable development of the marginalised and underprivileged communities through various livelihood, education and other programmes in partnership with non-profit organisations and social enterprises.

#### Our main themes across our CSR programmes this year were as follows:

#### **Farmer livelihoods**

We engaged **11,430 farmers** through our farmer livelihood or value chain initiatives.

Off these **2,700 maize farmers** participated in the Maize FPO programme in Baramati, Maharashtra, receiving training to improve agronomic practices and market readiness.

**6,730 dairy farmers** were supported through the Dairy programme in Krishnagiri, Karnataka, which focused on capacity building in nutrition, disease management, and animal care. The programme also provided extensive veterinary support - 267 veterinary camps benefited **21,830 animals**.



#### Water stewardship

Our three watersheds located in Magadi (Karnataka), Barwani (Madhya Pradesh), and Nashik (Maharashtra) have positioned us as a **water positive group**, with an annual water sequestration of 29 million cubic meters—16 times the total annual water usage of GAVL.

Complementing this, our Sustainable Agriculture Land Management (SALM) initiatives have helped **offset 28%** of our carbon emissions. In FY 2024–25, we engaged **2,270 farmers,** equipping them with practices that foster resilience, resource efficiency, and sustainable livelihoods.



#### Education with a specific focus on agri and allied fields

GAVL continued its support for the Future Agriculture Leaders of India (FALI) programme, engaging about **16,000 students** from 180 rural schools across Maharashtra, Gujarat, and Madhya Pradesh—50% of whom were girls. The initiative promotes awareness of modern agriculture and agribusiness among 8th and 9th standard students.

We also piloted the Career Orientation Programme for female students in agricultural higher education, reaching **2,028 women** across 25 colleges in Telangana and Andhra Pradesh. The two-day workshop focused on career readiness, covering communication, resume building, interview skills, and goal setting.



#### Women's empowerment and other initiatives based on community needs

We recognize the vital role women play in strengthening rural communities and have designed several initiatives to promote their active participation and long-term empowerment.

To enhance household food security and nutrition, we implemented kitchen garden programmes in Bihar and Maharashtra, surpassing our target by establishing 1,802 women-led gardens in Hajipur and Baramati.

In Andhra Pradesh, we trained **97 women as agri**entrepreneurs, equipping them with the skills to provide essential advisory services to smallholder farmers, thereby fostering economic independence and community sustainability.

Additionally, we awarded scholarships to **57 female students** from low-income households in Mahad, Maharashtra, covering 60% of their annual academic fees, with continued support planned for the next academic year.



To further strengthen the communities we serve, GAVL also provided infrastructure support to public institutions such as schools and healthcare facilities across various locations.

# Recognition & Awards





• CDP Leadership band "A-" for Climate change, Water security & Forest (Palm oil) ESG disclosure



 CII Climate Action Program (CAP 2.0) – Recognition with "Oriented" Category





- Community Engagement & Social Impact for our Mission Red Gram initiative, has been recognized at the Sustainable Agriculture Summit & Awards
- Recognized in Top 30 supply chain champions in India by Institute of Supply Chain Management (ISCM)

# Financial Highlights – At a Glance

## Others, 1.1% Poultry & processed food, 8.4% Dairy, 16.1% Crop Protection 11.4% Vegetable Oil, 14.5% Animal Feed, 48.5%

Segment Revenues - FY 25

# Segmental Results - FY 25



Total Revenue in ₹ Crore



Earning Per Share in ₹



EBITDA in ₹ Crore



Return on Capital Employed (%)



Profit Before Tax in ₹ Crore



Net Worth in ₹ Crore

